



Jeffrey L. Wasserman

Of Counsel

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Overview

Jeffrey L. Wasserman is Of Counsel in the Banking and Financial Services Practice Group at Mandelbaum Barrett PC where he counsels private equity and venture capital funds, as well as public and private companies. His extensive background encompasses diverse areas such as structuring and negotiating leveraged buyouts, investments, complex acquisitions, secured and unsecured lending, and joint ventures/collaborations.

Prior to joining the firm, Jeffrey served as the Chair of the Venture Capital Family and Private Equity Group for a few New Jersey Firms. In addition to his private practice experience, Jeffrey served as Chief Legal Officer to a private biotech company that focused on small molecules and ADCs. Jeffrey also served as the Founder and Chief Executive Officer of a private equity backed company in the over-the-counter consumer health as well as other senior management positions for various apparel companies and other health care and biotech companies. He was a founding general partner and served as Senior Vice President and General Counsel to a private equity/venture capital fund.

Jeffrey has significant experience representing technology, biotech, apparel, manufacturing, distribution and life sciences clients relating to acquisitions and divestitures, joint ventures and collaborations, product and technology licensing, and distribution arrangements.

Jeffrey has also served on a number of public and private boards of the directors and regularly counsels boards on various matters.

Notable Achievements

1. Represented Ledger Run Partners in connection with its sale to Blue Star Innovation Partners (BSIP) <https://www.newswire.com/news/ledger-run-partners-with-blue-star-innovation-partners-to-accelerate-22418439>
2. Represented Hudson Industries in connection with its sale to Foundation Building Materials LLC
3. Represented Goatfoods LLC in connection with its loan from Lago -I lead the transaction with help from Jeffrey Rosenthal- <https://fox4kc.com/business/press-releases/ein-presswire/724693816/lago-innovation-fund-facilitates-10-million-investment-in-g-o-a-t-foods-a-game-changer-in-the-snack-industry/>
4. Represented A.P. Deauville in connection with its restructuring and refinancing of its existing loan facility—worked with Jeff Rosenthal
5. Represented Pyramid Biosciences, Inc. in connection with the sale to Biohaven <https://www.marketscreener.com/quote/stock/BIOHAVEN-LTD-144171176/news/Biohaven-Ltd-acquired-Pyramid-Biosciences-Inc-for-50-million-46688487/>
6. Represented Raw Juice in connection with the acquisition of several franchised owned store to become

corporate owned stores

7. Represented Ledger Run, Inc. in connection with a Series A Preferred Stock financing
8. Represented CXO Nexus, Inc. in connection with a Series A Preferred Stock financing
9. Represented CXO Nexus in connection with a Series A-2 Preferred Stock financing
10. Represented Pyramid Biosciences in connection with a Series A-2 and A-3 Preferred Stock financing
11. Represented Pyramid Biosciences in connection with a Series B Preferred Stock financing

Areas of Practice

[Banking and Financial Services](#)

[Corporate](#)

[Mergers and Acquisitions](#)

[Emerging Markets](#)

Venture Capital

Private Equity

[Life Sciences](#)

[Securities](#)

Admission

- State of New Jersey
- State of New York

Education

- Seton Hall University School of Law, J.D., magna cum laude, 1998
- Tulane University, B.A., 1993